

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP

1633 BROADWAY

NEW YORK, NEW YORK 10019-6799

212-506-1700

FACSIMILE: 212-506-1800

PAUL M. O'CONNOR III
PARTNER
212-506-1723

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MEMO ENDORSED

June 23, 2008

BY FACSIMILE

The Honorable P. Kevin Castel
United States District Court
for the Southern District of New York
500 Pearl Street
Room 2260
New York, New York 10007

Re: Macquarie Group Limited, et al. v. Pacific Corporate Group LLC,
No. 08 CV 03408 (PKC)

Dear Judge Castel:

We represent Defendant Pacific Corporate Group LLC ("PCG") in the above-referenced action. The Court's May 12, 2008 Order directed the parties to conduct face-to-face settlement discussions in advance of the June 27, 2008 pre-motion conference in this matter. Because plaintiffs are located in Australia and defendant in California, finding a mutually agreeable date was difficult, but the parties have now agreed to a meeting on July 17 in New York City.

As a result, PCG requests that the pre-motion conference scheduled for June 27 be adjourned until after the settlement meeting. In the event the settlement meeting is successful, a conference will be unnecessary. Counsel for plaintiffs opposes this requested adjournment.

Respectfully,

Paul M. O'Connor III
Paul M. O'Connor III

cc: Paul M. Kaplan, Esq.

*Pre-motion conference
adjourned for
June 27 to
July 18, 2008 at 12:30pm.
SO ORDERED
[Signature]
USDJ
6-23-08*